

# Rebate Application



## Rebate Application Directions

### Is your business eligible?

In order to receive a rebate under the EnergySmart Grocer Program, applicant must be a current customer of an electrical utility participating in the EnergySmart Grocer Program, complete and agree to be bound by the terms and conditions of this Rebate Application and engage a participating Trade Ally to perform installation of the products and measures.

To find out if your electric service provider is participating, please contact the program at 1.800.230.9420.

### Does your project meet program requirements?

1. All purchase invoices or receipts for items must be dated after October 1, 2016.
2. Rebates may not exceed the total installed cost of the measure.
3. Equipment must meet the Terms and Conditions specified. Terms and Conditions are subject to change. Please check with EnergySmart Grocer Program before submitting application.

### How to Apply

1. Fill out and sign the application below including your electric service provider, your contact information and your hours of operation,
2. Your contractor or Field Energy Analyst will fill out the rebate worksheet, showing the units installed and calculating the total rebate for you to sign.
3. Attach the itemized invoice(s) for equipment installed. Invoices must clearly indicate equipment installed, quantity and unit pricing. If labor costs are not included on the invoice, a separate labor invoice must be submitted in addition to the equipment invoice. Applications will be rejected if invoice does not meet invoicing requirements (photocopies accepted). Contact the Program for a complete listing of Invoice Requirements.

**Mail your signed Rebate Worksheet, signed Application, and Invoice to:** EnergySmart Grocer Program  
100 SW Main Street, Suite 1500  
Portland, OR 97204

**Or fax your paperwork to 503.296.5899**

4. Rebate payments are the property of the applicant. The applicant may assign payment to a third party – see payment information section below.

### Customer Information *All information is required for processing*

Utility Account Number:		Electric Utility Provider:			
Name of Company:		Name of Facility: <i>(if different than Company)</i>			
Telephone	Fax:	Email:			
Installation Street Address <i>(physical location)</i>		City:	State:	Zip:	

### Hours of Operation *All information is required for processing*

For each space and subspace provide the hours of operation. Hours should include both normal business hours in addition to outside business hours including special events, early/late shifts and cleaning crews, etc.

If hours are not able to be obtained or confirmed by the customer the program will use conservative estimates. For projects that exceed the subspace schedule below please attach the extended estimated hours of operation schedule to this application packet. You may combine spaces with the same operating hours.

Location Description	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Space 1							
Space 2							
Space 3							
Space 4							
Space 5							

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## Program Requirements *(please sign form below)*

Lakeview Light & Power offers rebates through a variety of programs that focus on energy efficient products. When you (the "Customer") participate in these programs, you can save energy and money while reducing your impact on the environment. This application ("Rebate Application") is intended to guide you through the steps necessary to receive a Rebate ("Rebate") under the EnergySmart Grocer Program ("Program"). The program is administered by CLEAResult Consulting, Inc. ("CLEAResult").

1. Eligibility: In order to receive a rebate under the Program, Customer must be a current customer of an electrical utility participating in the Program, complete and agree to be bound by the terms and conditions of this Rebate Application and engage a participating contractor ("Trade Ally") or if the Customer is an owner, assign an employee, to perform installation of the products and measures. All rebates are subject to the rebate reservation system timelines (provided in a separate document). Rebates are only available while Program funding lasts and applications may be cancelled, rejected or terminated if funding is depleted.
2. CLEAResult reserves the right to modify or terminate the Program at any time without liability to Customer for damages or compensation of any kind. Rebates are paid in the order received and Customer acknowledges that Rebates may be cancelled if funds are depleted. Rebates greater than \$600 will be reported to the IRS on Form 1099. Customer is responsible for any taxes or fees assessed on Rebates.
3. Customer is prohibited from receiving a Rebate if Customer received a rebate for the same equipment from another utility, state or local program. State tax credits and US Department of Agriculture rebates may be claimed in addition to this rebate.
4. Customer agrees to indemnify and release CLEAResult, Lakeview Light & Power and their affiliates, officers and employees from all claims, demands, losses, damages, costs, expenses and liability (legal, contractual or otherwise), which arise from or are in any way connected with any: (1) injury to or death of persons, (2) injury to property of Customer, (3) violation of any applicable laws, statutes or ordinances, or (4) any act omission or negligence of the Trade Ally.
5. Customer will allow, if requested, a representative from CLEAResult or any authorized third party reasonable access to Customer's property for inspections, including but not limited to: (a) post-installation equipment inspection to check implemented measures and to verify compliance with the Program requirements; and (b) post-operation inspection to verify energy savings of the measures after a period of operation; and (c) inspection for any other reason. Customer also consents to CLEAResult's use of Customer's name, Program services, and resulting energy savings in reports or other documentation.
6. Customer agrees to make reasonable efforts to refund to the customer's electric utility a prorated portion of any Rebate if Customer does not leave the measure installed for the life of the product or if Customer ceases to be a Utility customer. Customer will obtain the approval of the property owner where the measure is to be installed prior to installation if Customer is not the owner.
7. Customer and CLEAResult shall comply with all applicable laws at all times. It is Customer's responsibility to obtain all licenses, permits or other approvals required for installation of products or measures under the Program. Customer is solely responsible for proper disposal of any and all removed products.
8. Customer is solely responsible for the economic and technical feasibility, operational capability and reliability of Customer's installations, products and solutions. CLEAResult and Lakeview Light & Power make no representation or warranty and assume no liability with respect to services of any Trade Ally, quality, safety, performance or other aspect of any design, system or appliance installed pursuant to the Program or this Rebate Application and expressly disclaim any such representation, warranty or liability. Under no circumstances shall CLEAResult or Lakeview Light & Power be liable for any monetary damages related to the Program including any action or inaction of Trade Ally's performing work under the Program. All projected savings are intended to be estimates and CLEAResult and Lakeview Light & Power do not guarantee any level of savings.

## Signatures for Rebates

I certify that the information on this application is true and correct, and I am authorized to enter into this agreement. I have read and understand the Rebate Application and Equipment Terms and Conditions set forth in this application and I agree to abide by those requirements. All customer information will be kept confidential and will not be distributed outside of the EnergySmart Grocer Program, participating contractors, Lakeview Light & Power or the Bonneville Power Administration.

**Customer Signature**

*Signature Required* →

Customer Name

*(printed)*

Date

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Notes:							